

**BATTERY PARK CITY AUTHORITY**  
**SCHEDULE OF DEBT**  
**FYE 10/31/2010**

| Type of Debt (1)                         | Statutory Authorization (\$) | Outstanding Start of Fiscal Year (\$) | New Debt Issuances (\$) | Debt Retired (\$) | Outstanding End of Fiscal Year (\$) |
|--|------------------------------|---------------------------------------|-------------------------|-------------------|-------------------------------------|
| <b>State Obligation</b>                  |                              |                                       |                         |                   |                                     |
| State Guaranteed                         |                              |                                       |                         |                   |                                     |
| State Supported                          |                              |                                       |                         |                   |                                     |
| State Contingent Obligation              |                              |                                       |                         |                   |                                     |
| State Moral Obligation                   |                              |                                       |                         |                   |                                     |
| Other State Funded                       |                              |                                       |                         |                   |                                     |
|  |                              |                                       |                         |                   |                                     |
| <b>Authority Obligation</b>              |                              |                                       |                         |                   |                                     |
| General Obligation                       |                              |                                       |                         |                   |                                     |
| Revenue                                  | 0                            | 1,023,405,000                         | 87,235,000              | 18,430,000        | 1,092,210,000                       |
| Other Non-State Funded                   |                              |                                       |                         |                   |                                     |
|  |                              |                                       |                         |                   |                                     |
| <b>Conduit</b>                           |                              |                                       |                         |                   |                                     |
| Conduit Debt                             |                              |                                       |                         |                   |                                     |
| Conduit Debt - Pilot Increment Financing |                              |                                       |                         |                   |                                     |
| <b>Total:</b>                            | <b>0</b>                     | <b>1,023,405,000</b>                  | <b>87,235,000</b>       | <b>18,430,000</b> | <b>1,092,210,000</b>                |