The following revisions and/or clarifications are to be made to the proposal documents for “Pre-Qualified Bond Underwriter”.

**Clarifications:**

1. Page 10, Section VI.C.5(e) references Section VI.A.12(b). Section VI.C.5(e) should instead refer to Section VI.A.13(b).

2. Proposers submitting Proposals solely for the role of Co-Managing Underwriter are not required to submit a Cost Proposal.

By signing the line below, I am acknowledging that all pages of the addendum has been received reviewed and understood, and will be incorporated into the bid price submitted. This document must be attached to the proposal for consideration.

________________________     __________________________     __________________
Print Name                        Signature                        Date

Number of pages received: ____________<fill in>

Distributed to:  All present and all prospective Proposers