

Sustainability Bonds Annual Reporting
For Fiscal Year Ended October 31, 2019 (Cash Basis)

Amount of proceeds of the Series 2019A and Series 2019C Senior Bonds (the "SB Proceeds") deposited to

Sustainability Bonds Program Fund at Issuance to fund Phase 1 Capital Plan Projects:	\$ 89,650,000
Sustainability Bonds Spent through October 31, 2019:	\$ 5,342,044
Sustainability Bonds Program Fund balance as of October 31, 2019:	<u>\$ 84,307,956</u>

Project	Amount	Description	Social/Environmental Attributes	SB Proceeds Spent as of October 31, 2019	SB Proceeds Spent (% as of October 31, 2019)
SOUTH BATTERY PARK RESILENCY PROJECT - TBD	\$ 32,200,000	New perimeter storm barrier and flood protection systems, modified landscapes	Resiliency	\$ 1,963,357	6.10%
PILE REMEDIATION/SEAWALL RECONSTRUCTION	11,350,000	Pile repair and enhancement	Open Space	848,863	7.48%
NORTH BATTERY PARK RESILENCY PROJECT -TBD	11,000,000	New perimeter storm barrier and flood protection systems	Resiliency	119,658	1.09%
WEST BATTERY PARK RESILENCY	8,000,000	New perimeter storm barrier and flood protection systems	Resiliency	0	0.00%
COMMUNITY CTR. LEAK RENOVATION - TBD	7,300,000	Waterproofing and remedial work	LEED building	0	0.00%
PIER A	3,500,000	Repair/restoration and general construction	LEED building	0	0.00%
SOUTH END AVE. STREETScape REDESIGN	2,800,000	Sidewalk widening, adding bicycle lanes and medians	Safe walking and cycling	0	0.00%
ROCKEFELLER PARK PLAYGROUND	2,400,000	Replacement/refurbishment of equipment, safety system installation, drainage system cleaning	Open space and recreation	439,864	18.33%
SOUTH COVE JETTY - REPLANKING	2,200,000	Replacement of Planking, cross bracing, and posts; lighting repairs; wrapping of piles	Open space	1,099,048	49.96%
ESPLANADE GRANITE WALL RESTORATION	1,750,000	Granite block mortar restoration	Open space	0	0.00%
UPPER ROOM	1,300,000	Repairs to public art	Open space	0	0.00%
ASPHALT GRANITE REPAIR (Pavers)	1,100,000	Pavement and stone repair and restoration	Safe walking and cycling	0	0.00%
BALLFIELD RESILENCY	1,000,000	New deployable floodwall, utility work, landscaping, sidewalk modifications	Resiliency	233,479	23.35%
WEST THAMES BRIDGE - TBD	800,000	New bridge replacing existing Rector Street Bridge	Safe walking and cycling	-	0.00%
STREET LIGHTS - TBD	750,000	Installation of LED street lights and wireless cellular technology in street light poles	Energy efficiency	-	0.00%
EMPIRE TRAIL GATEWAY MARKER	600,000	New gateway marker at south end of Battery Park City	Safe walking and cycling	-	0.00%
PS-89 PLAYGROUND	600,000	Drainage repairs, re-landscaping, additional paving	Open space and recreation	523,930	87.32%
INTERIM FLOOD MEASURES	500,000	New deployable barriers	Resiliency	-	0.00%
KOWSKY PLAZA PLAYGROUND PLAY SURFACE	500,000	Installation of new safety surfaces, reproofing of water features	Open space and recreation	113,846	22.77%
	\$ 89,650,000			\$ 5,342,044	5.96%