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The Battery Park City Authority (the "Authority") is posting this information with the intent that market participants may provide advice to the Authority regarding municipal financial products, or the issuance of municipal securities, and utilize the independent registered municipal advisor ("IRMA") exemption from the municipal advisor definition in Securities and Exchange Commission rules.

The Authority is currently represented by, and will rely on the advice of its IRMA (in the sense that the Authority will seek and consider the advice, analysis and perspective of its IRMA before making a determination), in considering information (other than general information that does not involve a recommendation) that is provided to the Authority relating to municipal financial products or the issuance of municipal securities. The Authority's IRMA is Public Financial Management, Inc. ("PFM"). The Authority's principal contact at PFM is Mr. Steven Hass.

Any advice or information provided to the Authority for its consideration should be delivered to the following address:

Ms. Pamela M. Frederick
Chief Financial Officer
Battery Park City Authority
200 Liberty Street, 24th floor
One World Financial Center
New York, N.Y. 10281-1097

Or via email to Pamela.Frederick@bpca.ny.gov with a copy to:

Public Financial Management, Inc.
Attention: Mr. Steven Hass
hass@pfm.com

IN NO EVENT WHATSOEVER should any advice or information be sent directly to PFM for consideration by the Authority. PFM has been instructed to inform the Authority if any advice or information is sent directly to it. In addition, as final determination rests with the Authority, it may determine after its own review of any advice or information provided to the Authority that the proposals are not worth pursuing and, accordingly, the Authority will not be forwarding such materials to the Authority's IRMA.



**Battery Park
City Authority**